

# Building Your Community Bank Business Starts With ICBA

## Why Join ICBA?

For community banks, the journey to find the right provider begins with ICBA.

The Independent Community Bankers of America's mission is to create and promote an environment where community banks flourish. ICBA is dedicated exclusively to representing the interests of the community banking industry through three pillars: Advocacy, Education, and Innovation. Corporate Members are critical to this mission through development of new technologies and methodologies that help community banks compete in a dynamic environment.

Community bankers place their trust in ICBA's industry analysis, guidance, and strategy to elevate the industry and inform business decisions at their bank. Corporate Members take an active role in elevating community banks and benefiting from the trust and goodwill that community banks hold for ICBA.

Bank members rely on *Independent Banker* magazine, the online ICBA Solutions Directory, ICBA Preferred Service Providers, and Corporate Members for education about new and innovative solutions that help bankers solve for every day needs.

Bankers trust ICBA to advocate for their best interests when selecting new Corporate Members. This confidence provides Corporate Members with greater access to community banks.

One of the most valuable benefits of Corporate Membership is being 'in the know' and learning about opportunities to connect with community bank clients before my competition."

- ICBA Corporate Member



## Community Banks:



Comprise roughly **99% of all banks** 



Provide roughly 60% of all small business loans



Make more than **80% of** agricultural loans



Employ more than 156 people per bank



With nearly 50,000 locations nationwide, community banks employ nearly 700,000 Americans and are the only physical banking presence in one in three U.S. counties.



### A Robust Benefits Package Gets Your Foot in the Door

- Featured profile in the **ICBA Solutions Directory**
- Quarterly list of ICBA member community banks
- Members-only marketing opportunities including webinars and emails
- 15% discount on advertising through ICBA
- Early access to ICBA events
- And more! (see member benefits chart)

**ICBA** invites you to read the various blogs and opinion letters written by ICBA staff: **ICBA Community** Bank Advocacy.

## **Corporate Membership Opens Doors**

ICBA encourages each Corporate Member to develop a marketing plan specifically geared for a community bank audience.

ICBA's advertising and outreach expert will help you design a right-sized marketing plan that identifies the community bank decision-makers you are targeting.

Corporate Members enjoy 500+ unique opportunities to connect with community banks throughout the year through advertising, sponsorships, and exhibits.

## Community Bank / **Credit Union Differentiation**

ICBA recognizes that many Corporate Members serve both community banks and credit unions. However, it is critical that Corporate Members avoid messages that address community banks and credit unions together, or infer that they are the same in advertisements, tweets, webpages, and other communications.

Because credit unions do not pay taxes nor operate under the same regulatory environment, they benefit from unfair competitive advantages over community banks. ICBA devotes significant resources towards highlighting this inequity and leveling the playing field for all financial institutions. By making a distinction between community bank and credit union audiences, Corporate Members show an understanding of these sensitivities and support community banking

## Portrait of a Successful Corporate Member

ICBA Corporate Members enjoy recognition, visibility, and a comprehensive benefits package that provides exclusive opportunities to break into the community bank market through events, advertising, and targeted outreach.

Corporate Members spend their first year in the program developing a reputation as a subject matter expert, sharing thought leadership, and educating community bankers. As brand awareness and bank adoption grow, Corporate Members enjoy increasing market share. This is seen through membership tenure and investment in outreach to community banks through advertising, sponsorships, and education.



The value that Corporate Members gain through a relationship with ICBA is reflected in membership tenure, with well over half of companies staying with the program for 5+ years.

#### A successful ICBA Corporate Member will:

- Build relationships with bankers over time and develop a long-term relationship with ICBA: most companies stay in the program for 5+ years.
- Understand the difference between community banks and credit unions and avoid cobbling the two together within their marketing.
- Regularly participate in ICBA's events as an exhibitor, sponsor, or thought leader: 70% of exhibitors at ICBA LIVE<sup>®</sup> are Corporate Members.
- Develop an annual marketing strategy tailored to the community bank market.
- Include statements of ICBA affiliation and support of the community banking industry on banker-facing materials.
- Leverage ICBA's membership list to identify target clients and new customers.

I merge ICBA's membership list into my organizations CRM so our sales staff can identify and leverage our membership when speaking with ICBA members."

- ICBA Corporate Member



## Product Development

ICBA supports product development for the future of community banking alongside Corporate Members, through initiatives that raise the bar for all community banks:



ICBA provides innovation opportunities for community banks and supports innovative partnerships and solutions to help them thrive. Together, we work to identify and foster community bank-enabled fintech partnerships by bringing community bank leaders together with fintech visionaries to cultivate a high-tech, high-touch banking experience for customers. We do this through a variety of programs like ThinkTECH Connect, Solutions Forums, webinar series, and more.

## Ce ThinkTECH

The ICBA ThinkTECH Accelerator program continues the successful collaboration between promising fintechs and community bank leaders. Selected companies receive ICBA investments and are immersed in a rigorous 12-week program, featuring one-on-one meetings with hundreds of community banking influencers to speed product development and create solutions tailored to the community bank market.

## ICBA Corporate Membership Top Ten Benefits

#### 1. Privileges

Corporate Members can run a cost-effective, targeted direct mail campaign to community bank members. Corporate Members are entitled to view the list of member banks.

#### 2. Exhibit Selection

Priority selection of exhibit booth space at ICBA LIVE, the community banking industry's premier education and networking event.

#### 3. Community Banking News

Access to ICBA's detailed industry knowledge and insights through newsletters, *Independent Banker* magazine, and ICBA's membersonly website.

#### 4. Discounted Advertising

A 15% discount on all advertising opportunities, including *ICBA NewsWatch Today* e-newsletter, ICBA.org, and *Independent Banker* magazine.

#### 5. ICBA Solutions Directory placement

Corporate Members receive a listing in the ICBA Solutions Directory, a one-stop shop for community bankers to research solution providers.

6. Amp	lified Mes	saging to	o Communi	ty Banks

- re, ICBA regularly promotes content from
- ty its Corporate Members across all social media channels.

#### 7. Platform to Share Expertise

Corporate Members receive access to a limited number of sponsored webinars to share thought leadership with ICBA member banks.

#### 8. Show Support for Community Banking

- Five "statements of affiliation" to
- *t* demonstrate your company's commitment to community banking.

#### 9. Access to Community Banking Education

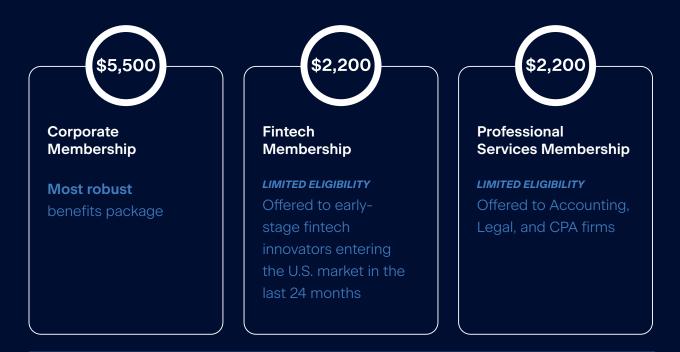
Corporate Members receive discounted rates for education through Community Banker University.

#### 10. Marketing Coaching

Corporate Members are able to receive consultations from ICBA marketing specialists to learn strategies and best practices for reaching community banks.



## ICBA Corporate Membership Levels



#### **ICBA Dues Policy**

ICBA's Corporate Membership year begins on July 1 and runs until June 30th. Prorated dues are available for prospective members between August and December. Members will be invoiced annually for membership dues beginning in May, with membership expiring on June 30<sup>th</sup>. Failure to pay annual membership dues shall constitute a forfeiture of membership.

## Corporate Membership Benefits Chart

#### **Community Bank Contacts & Mailing Privileg**

Quarterly download of ICBA member banks a

Annual, customized Excel list of ICBA member including additional bankers and demographi

Targeted direct mail fulfilled through ICBA

#### **Exhibiting & Networking**

Early access to exhibit space and sponsorshi opportunities at all ICBA events

Discount on exhibit space at ICBA LIVE

One additional full registration with exhibit sp

Consideration for speaking engagements at

Discounted attendance and sponsorships for ICBA's LEAD FWD Summit

#### Visibility & Advertising

Discounted advertising opportunities in Independent Banker magazine

Profile in *Independent Banker* Membership is with bonus distribution to non-member banks

Digital profile on ICBA Solutions Directory

Enhanced Solutions Directory profile with log categories, and augmented company descrip

Discounted digital advertising in ICBA e-news

Opportunities for *Independent Banker* webina and email blast sponsorships

Consideration for the ICBA Preferred Service

#### Industry Knowledge

Hard copy subscription to Independent Bank

Unlimited digital subscriptions to Independent

Unlimited subscriptions to *ICBA NewsWatch Today* daily e-newsletter

*Corporate Connections* newsletter, focused on Corporate Member success

Limited eligibility for Fintech a

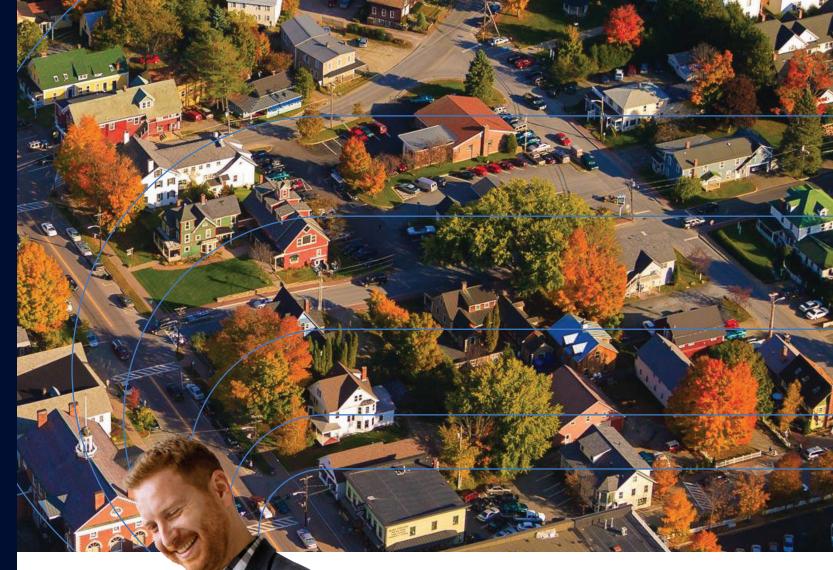
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## ICBA Corporate Membership Eligibility Requirements

To be eligible to join ICBA as a Corporate Member, organizations must meet the following requirements:

- Credit Union Service Organizations (CUSOs) applying for membership will be evaluated on a case-by-case basis and may be required to share community bank references, detailed ownership structure, or other information as necessary to demonstrate fit for community banks.
- Corporate Members must not compete with or advertise services that compete with community banks or any ICBA subsidiary, including but not limited to, ICBA Payments, ICBA Securities, and TCM Bank.
- ICBA member community banks owning a subsidiary or separate financial service organization are eligible to join as a Corporate Member. In this case, the entity will qualify for a 20% discount on Corporate Membership dues. Financial service organizations owned by banks are ineligible for membership unless the bank is an ICBA member.
- Corporate Members wishing to access the ICBA member list of community banks must sign a list agreement outlining the guidelines for appropriate use and assert that they will not now or ever share the member list outside the organization.
- Corporate Members must not state or imply that they are endorsed, preferred, or recommended by ICBA. Corporate Members will receive pre-approved statements of affiliation to communicate their membership to community bankers.
- ICBA Corporate Members may not use any ICBA logo or mark in any capacity, including but not limited to marketing materials, company websites & documents, social media, and exhibits, unless granted expressed written consent by ICBA.
- Organizations meeting the above requirements are eligible to apply for ICBA Corporate Membership. Applications are subject to the approval of ICBA's Executive Committee and ICBA reserves the right to reject, terminate or suspend any individual or organization at any time at ICBA's sole discretion.

ICBA will notify the vendor within 2 days of submitting their application that they have been approved or denied. Upon payment of dues, ICBA will send a welcome letter outlining next steps. Companies found to be in violation of these eligibility requirements during the term of their membership will be removed from membership and dues will not be refunded.





## Want to Learn More?

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# CONTRACTOR ON COMMUNITY BANKS.

icba.org