

Annual Training Planner



Budget Worksheet

Plan your professional development spending to ensure that your staff can support your bank's goals in 2024. Dates are subject to change.

Certification Institutes			ICBA Member	Non-Member	Non-Banker	Testing Fee	No. to Attend	Cost
Audit Institute	May 14–16 & 21–23*	Livestream	\$3,299	\$4,199	\$4,799	\$500		
	Sept. 8–13	Bloomington, MN						
Bank Security Institute	Feb. 27–29	Livestream	\$1,699	\$2,199	\$2,699	\$500		
	Aug. 27–29	Bloomington, MN						
BSA/AML Institute	May 7–9	Bloomington, MN	\$1,699	\$2,199	\$2,699	\$500		
	Aug. 6–8	Livestream						
	Nov. 5–7	Dallas, TX						
Commercial Lending Institute	Aug. 18–23	Bloomington, MN	\$2,299	\$2,999	\$3,999	\$500		
Compliance Lending Institute	Feb. 25–March 1*	Dallas, TX	\$2,899	\$3,799	\$4,699	\$500		
	June 4–6 & 11–13*	Livestream						
	Oct. 6–11	Bloomington, MN						
Consumer Lending Institute	Sept. 24–26	Livestream	\$1,699	\$2,199	\$2,699	\$500		
Credit Analyst Institute	April 16–18	Livestream	\$1,699	\$2,699	\$2,999	\$500		
	Aug. 11–14	Dallas, TX						
Enterprise Risk Management Institute	Sept. 30–Oct. 3	Dallas, TX	\$1,699	\$2,199	N/A	\$500		
IT Institute	TBA	TBA	\$2,699	\$3,599	\$4,499	\$500		
*Split over two weeks							Total	

Certification Conferences			ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost
Annual Current Issues Certification Conference	Sept. 23–26	Nashville, TN	\$1,345 (4 days)	\$1,895 (4 days)	\$2,245 (4 days)		
			\$995 (3 days)	\$1,295 (3 days)	\$1,495 (3 days)		
	Oct. 21–24	Livestream	\$695 (2 days)	\$895 (2 days)	\$995 (2 days)		
			\$395 (1 day)	\$495 (1 day)	\$595 (1 day)		
Total							

Bank Director Events			ICBA Member	Non-Member	Bank Director Program Subscriber	Bank Director Program/ICBA Non-Member	No. to Attend	Cost
Bank Director Current Issues*	March 14	Orlando, FL	\$249	\$299	\$149	\$249		
Bank Director Forum 1	April 4	Livestream	\$395	\$495	\$295	\$395		
Bank Director Forum 2	June 13	Livestream	\$395	\$495	\$295	\$395		
Bank Director Forum 3	Sept. 12	Livestream	\$395	\$495	\$295	\$395		
Bank Director Forum 4	Nov. 14	Livestream	\$395	\$495	\$295	\$395		
*Must be fully registered for ICBA LIVE							Total	

Seminars, Conferences, & Forums				ICBA Member Early-bird*	ICBA Member	Non-Member	Non-Banker	No. to Attend	Cost	
Identifying & Addressing Distressed Loans Seminar (formerly Troubled Loans Seminar)	March 28	Livestream		\$395	\$495	\$595	\$695			
	Aug. 1									
Fraud Seminar	April 9–11	Livestream		\$695	\$795	\$895	\$1,295			
	Sept 10–12									
New! Commercial Loan Processor Seminar	April 23	Livestream		\$395	\$495	\$595	\$695			
Loan Review Seminar	April 23–24	Livestream		\$595	\$695	\$795	\$1,195			
Advanced Loan Review Seminar	April 25–26	Livestream		\$595	\$695	\$795	\$1,195			
Agricultural Credit Analysis Seminar	April 30	Livestream		\$395	\$495	\$595	\$695			
	July 31									
FDICIA Seminar	May 1–2	Bloomington, MN		\$595	\$695	\$795	\$1,195			
Call Report Seminar	May 8	Livestream		\$595	\$695	\$795	\$1,195			
Advanced Call Report Seminar	May 9	Livestream		\$595	\$695	\$795	\$1,195			
New! Enhancing Organizational Value Conference	May 9–10	San Antonio, TX		\$595	\$695	\$795	—			
Financial Statement Analysis Seminar	May 15	Livestream		\$395	\$495	\$595	\$695			
Cash Flow Analysis Seminar	May 16	Livestream		\$395	\$495	\$595	\$695			
New! Bank Credit Portfolio Management for Senior Managers Seminar	June 6, ½ day	Livestream		\$395	\$495	\$595	—			
New! Credit Portfolio Management for Bankers Seminar	June 6, ½ day	Livestream		\$395	\$495	\$595	—			
Community Bank Human Resources Seminar	June 11–13	San Antonio, TX		\$695	\$795	\$895	—			
Analyzing Your Bank's Financial Statement Seminar	June 12	Livestream		\$395	\$495	\$595	\$695			
Commercial Real Estate Lending Seminar	June 13	Livestream		\$395	\$495	\$595	\$695			
Vendor Management Seminar	July 30–31	Livestream		\$595	\$695	\$795	\$1,195			
CFO Forum	Aug. 26–27	Indianapolis, IN		\$695	\$795	\$895	—			
Community Bank Marketing Seminar	Sept. 16–18	Bloomington, MN		\$695	\$795	\$895	\$1,295			
New! Community Bank Treasury Management Seminar*	Sept. 17	Livestream		\$395	\$495	\$595	\$695			
Auditing IT General Controls Seminar	Oct. 1–2	Livestream		\$595	\$695	\$795	\$1,195			
									Total	

*See icba.org/seminars for details.

Bank Director Exclusives	Bank Director Program Subscriber	ICBA Member	Non-Member	Cost	
Bank Director Program	—	\$795	\$1,195		
Bank Director Videos	\$0	\$599	\$799		
The Ultimate Guide for Bank Directors	\$23.95	\$28.95	\$44.95		
				Total	

Online Learning Full-Access Plans			
	ICBA Member	Non-Member	Cost
Standard	\$649	\$1,999	
Custom	\$1,299	\$2,999	
Premium	\$6,499/year + one-time \$2,500	\$9,999/year + one-time \$2,500	
Cloud Delivery	\$2,499/year + one-time \$2,500	\$3,999/year + one-time \$2,500	
Over 425 courses available!			Total

Online Learning Course Bundles			
	ICBA Member	Non-Member	Cost
Bank Compliance, Business Skills, HSA/IRA	\$199–\$299	\$499–\$749	
			Total

Online Certificates			
	ICBA Member	Non-Member	Cost
Audit, Compliance, HR Generalist, Principles of Banking, Teller Specialist, Universal Banker	Price varies—visit icba.org/education		
			Total

Webinars			
	ICBA Member	Non-Member	Cost
Unlimited Webinar Pass*	\$1,595	\$3,295	
Single live webinar	\$209	\$309	
Single on-demand webinar	\$229	\$329	
Live + on-demand webinar bundle	\$249	\$449	
*12-month subscription. One price for 80+ live webinars and 100+ on-demand webinars.			Total

Resources & Reference Guides			
	ICBA Member	Non-Member	Cost
Audit Working Papers	\$599	\$799	
Bank Policies	Price varies—visit icba.org/education		
BSA/AML Video Training Series	\$699	\$899	
Check Your Ad	\$599	\$899	
Compliance Working Papers	\$599	\$799	
Professional Development Planner	\$499	\$2,499	
			Total

For more detailed information, visit icba.org/education or call ICBA Education at 800-422-7285.